Abu Dhabi Securities Exchange

ADX Investor Relations Guide

A Strategic Framework for Listed Companies in Line with Global Best Practices

Annual Commitment Form

The ADX Investor Relations Guide establishes a common framework for how listed companies communicate with investors and the market. At its foundation are 6 minimum requirements (see below) that apply to every company listed on ADX, calibrated to its market category.

This Annual Commitment Form is how your company formally affirms its adherence to those requirements. It is completed once upon the framework's introduction (or upon listing), and renewed each year thereafter. Beyond confirming compliance, the annual cycle gives ADX an accurate, current record of your IR function and contact points and forms the basis on which companies are assessed for ADX's IR recognition and awards program.

This form is to be completed and signed by the company's Investor Relations Officer (IRO) and Chief Financial Officer (CFO) or their equivalents. Completed forms should be submitted to the ADX Corporate Relations team at **CorporateRelations@adx.ae.**

Company Information

Company Name (English): _____

ADX Ticker Symbol: _____

Market: _____

Type of Submission

☐ **This is an initial commitment for year :** _____

☐ **This is a recommitment for year :** _____

Minimum Requirements

ADX has established six minimum requirements for investor relations that apply to all listed companies. They cover the foundations of an IR function, including having a designated IR officer, maintaining an IR webpage, and keeping an investor presentation current, as well as disclosure standards and periodic and annual reporting obligations. Together, they are designed to ensure that every listed company, whether on the Main Market or the Growth Market, has the basic infrastructure in place to communicate effectively with investors and the broader market.

Requirement	Main Market	Growth Market
Designated IR Officer		
IR officer appointed with designated responsibility	✓	✓
Signed ADX IR Commitment Form	✓	✓
IR Webpage		
Dedicated IR section on company website	✓	✓
IR officer contact details publicly available	✓	✓
Financial reports available, current and archived (minimum three years)	✓	✓
Investor Presentation		
Investor presentation available on IR webpage, updated every 6 months	✓	✓
Filed as disclosure with ADX when updated	✓	✓
Timely Disclosure		
Timely disclosure in accordance with ADX Disclosure rules	✓	✓
All disclosures submitted as searchable PDFs (OCR)	✓	✓
Bilingual publication (Arabic and English) for all disclosures	✓	✓
Periodic Reporting		
Financial statements published within 45 days of period end	✓	✓
- Quarterly financial statements (cumulative: Q1, H1, 9M)	✓	-
- Semi-annual financial statements	-	✓
Management Discussion and Analysis (MD&A) accompanies financial results	✓	✓
Earnings release distributed through ADX platform first	✓	✓
Annual Reporting		
Preliminary (unaudited) annual KPIs within 45 days of fiscal year end	✓	-
Combined annual report published	✓	✓
- Including all six individual reports as detailed on the following pages	✓	-
- Including four of the six individual reports required for Main Market companies as detailed on following pages	-	✓

✓ Mandatory - Not applicable

Companies that meet the minimum requirements and adopt the best practices set out in the ADX Investor Relations Guide will be eligible for ranking and recognition as ADX's top performing IR teams.

Failure to meet the minimum requirements may result in warnings and/or monetary penalties. Any applicable penalties will be specified in warning letters and applied to the annual listing renewal fees at the discretion of ADX management, subject to the severity and degree of non-compliance.

Declaration

By signing this form, the undersigned confirm that:

1. They have read and understood the ADX Investor Relations Best Practices Manual.
2. The company commits to complying with all minimum requirements applicable to its market category (Main Market / Growth Market).
3. The company will strive to adopt the best practices outlined throughout the Manual and to progressively improve the quality of its investor relations program over time.
4. The company will promptly communicate any changes to key personnel, contact details, or company profile information to the ADX Corporate Relations team.
5. The designated IRO accepts responsibility for serving as the primary point of contact with the investment community and with ADX Corporate Relations on all investor relations matters.
6. The information provided in this form, including all contact details and company profile information, is accurate and current as at the date of signing.

Investor Relations Officer or Equivalent

Full Name: _____

Title: _____

Email Address: _____

Phone Number: _____

Signature: _____

Date: _____

Chief Financial Officer or Equivalent

Full Name: _____

Title: _____

Email Address: _____

Phone Number: _____

Signature: _____

Date: _____

Legal / Compliance Officer or Equivalent (If Applicable)

Full Name: _____

Title: _____

Email Address: _____

Phone Number: _____

Signature: _____

Date: _____

For ADX Corporate Relations Use Only

Full Name: _____

Title: _____

Email Address: _____

Phone Number: _____